



# KEY STEPS FOR MANAGING AND PREVENTING CHRONIC MENTAL STRESS CLAIMS

Elizabeth Rankin-Horvath
Founder and President
Hale Health and Safety Solutions Ltd.

#### Who Are We?



Denise

We are not lawyers, paralegals or doctors.

We are OHS professionals.

Our goal is to prevent harm and create flourishing workplaces.



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CAN/CSA-Z1003-13/BNQ 9700-803/2013 National Standard of Canada

#### Psychological health and safety in the workplace —

Prevention, promotion, and guidance to staged implementation

Disposible en français

Santé et sécurité psychologiques en milleu de travail —
Prévention, promotion et lignes directrices pour une mise en œuvre par étapes

Commissioned by the







| 0-5<br>Low risk<br>s=10<br>Klederate risk<br>11-15<br>High risk<br>16-25 | Minor injury,<br>insignificant<br>property or<br>equipment<br>damage | Non-reportable<br>injury, minor<br>loss of process<br>or slight<br>property<br>damage | Reportable<br>injury,<br>moderate loss<br>of process,<br>limited<br>property<br>damage | Major injury,<br>single fatality,<br>critical process<br>loss, critical<br>property<br>damage | Multiple<br>fatalities,<br>catastrophic<br>business loss |
|--|--|---|--|---|--|
| Unacceptable   | 1  | 2   | 3  | 4   | 5  |
| 5<br>Near certain  | 5  | 10  | 15   | 20  | 25   |
| 4<br>Probable  | 4  | 8   | 12   | 16  | 20   |
| 3<br>Possible  | 3  | 6   | 9  | 12  | 15   |
| 2<br>Unlikely  | 2  | 4   | 6  | 8   | 10   |
| 1<br>Remote  | 1  | 2   | 3  | 4   | 5  |



#### In Canada



Mental health issues are the leading cause of disability.

Nearly 30% of all claims!



# **Anticipating Costs**

Lost productivity, talent and skills

Time in recruitment and retention

**Conflict resolution** 

**Operational Success** 

**MOL** involvement



#### Focusing on the Board's policies will NOT help you!



# You NEED a System

By the time a claim is filed, the issue is full-blown. The secret is to "see" the stress *and* to act BEFORE it blows up.



#### Goals

Stay at work

Return to work

Return to full duty\*



## What Would Trigger a Claim?





# **Mental Injury**





# **Coping Skills and Resiliency**







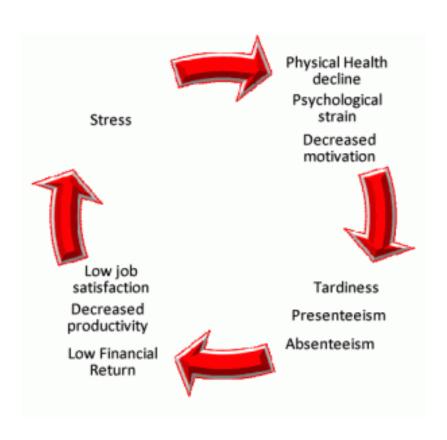
#### THE STRESS ARC

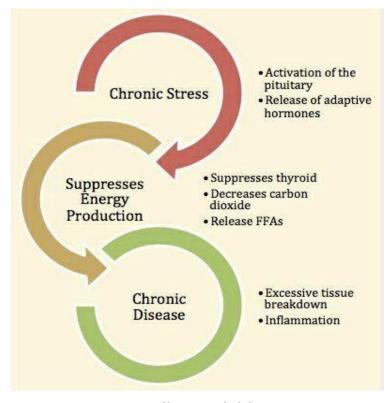
maintaining motivation without burnout

PEAK **PERFORMANCE** energetic tired creative indecisive motivated fuzzy mind interested exhausted too comfortable irritable bored anxious burnout unaware

Stress occurs when perceived pressure on an individual exceeds ability to maintain resilience

## The Chronic Stress Cycle





Source: Kelly Nordahl, LMT

#### Mental Illness

Mental illness refers to a wide range of mental health conditions - disorders that affect your mood, thinking and behavior.

Examples of mental illness include depression, anxiety disorders, schizophrenia, eating disorders and addictive behaviors.

Many people have mental health concerns from time to time.

World Health Organization



#### **Symptoms of Chronic Stress**

#### **Physical**



**Emotiona**I

Intellectu al Behavior al



#### What are the Stressors?

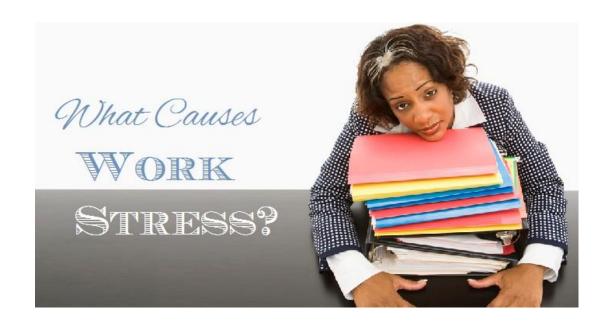






#### Work-related stressor

- Bullying
- Harassment

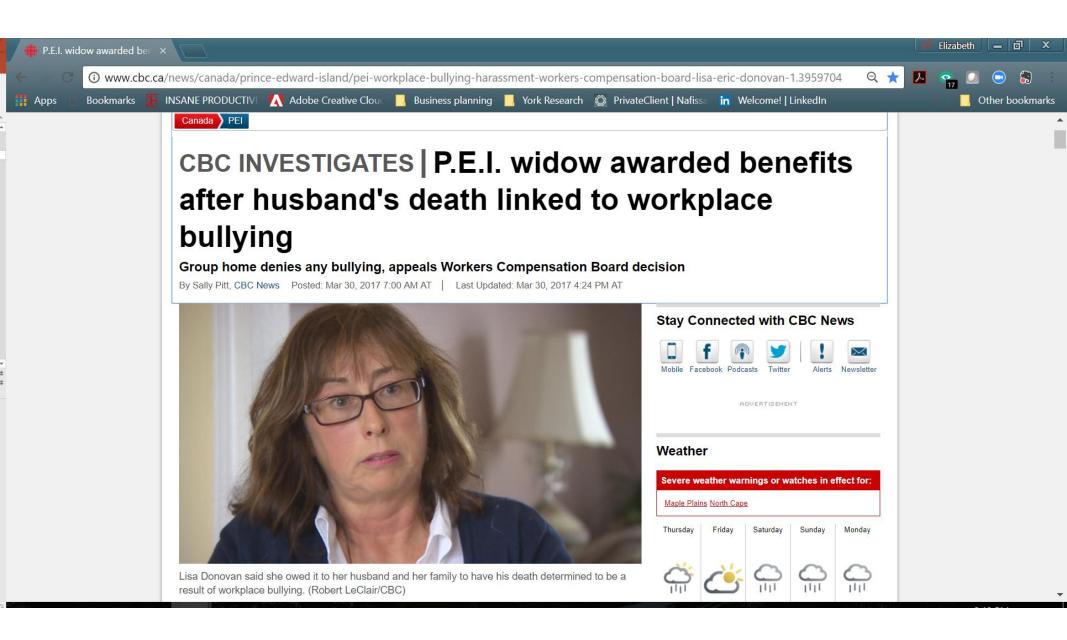


Excessive in intensity and/or duration in comparison to the normal pressures and tensions experienced by workers in similar circumstances.

#### **Employers Actions and Decisions**

They make a difference!







Workplace stressors generally increase the odds of poor health outcomes to approximately the same extent as exposure to second hand smoke.

# **Workplace Factors**

Organizational Culture Psychological and social support

Clear leadership and expectations

Civility and respect

Psychological demands

Growth and development

Recognition and reward

Involvement and influence

Workload management

Engagement

Balance

Psychological protection

Protection of physical safety

Other Chronic Stressors

#### Is Accommodation Needed?

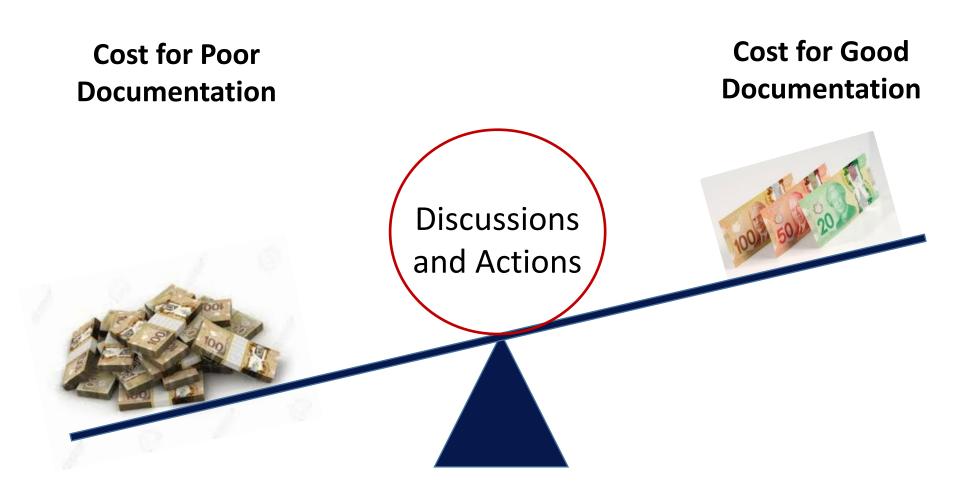




#### How do we help when an employee is in crisis?



# **Documentation is Key**





# **Job Expectations**

Memory

Time pressures

Exposure to environmental stimuli

Working relationships

Attention to detail

Exposure to emotionally stressful situations

Overlapping tasks

Exposure to confrontational situations

# **Assess Capabilities**



What are your capabilities?

What are your limitations and triggers?



#### **Abilities-Based Plan**

- Consult
- Communicate
- Map



When you understand the potential challenges, you can offer suitable solutions.



# **Reporting Process**





# Leadership Development

- Mental health awareness
- Legal obligations
- Role, responsibility, accountability
- Psychologically health and safe leadership skills
- Conflict resolutions skills
- Chronic mental stress management



#### **Impact on Business Outcomes**

Productivity Goals Targets Attraction Retention

Injuries IIIness Conflict Loyalty Perception

#### What now?

- ✓ Define your process
- ✓ Train your leaders



- ✓ Implement controls to prevent and mitigate substantial work-related stressors that could cause or contribute to mental injury
- ✓ Get consulting advice where needed





Denise Ropp
DR Health Solutions
info@drhealthsolutions.com



Elizabeth Rankin-Horvath
Hale Health and Safety Solutions
ehorvath@halehealthandsafety.com

# One-Day Workshop: Success Strategies for Managing Chronic Mental Stress Claims

https://halehss.lpages.co/workshop-chronicmental-stress-claims-management-description/